

Earth Science Information Partners (ESIP) EnviroSensing Cluster Don Henshaw¹, Corinna Gries², and Fox Peterson³ ¹ U.S. Forest Service Pacific Northwest Research Station, ² Center for Limnology, University of Wisconsin, ³ College of Forestry, Oregon State University **Sensor and Sensor Data Management Best Practices** http://wiki.esipfed.org/index.php/EnviroSensing_Cluster

EnviroSensing Cluster

Primary objective

Provide sensor network resources for environmental sensor practitioners through a wiki page and regular monthly teleconferences



- Building a sensor and sensor data management best practices guide through community participation
- Monthly teleconferences
- Ongoing maintenance of the ESIP EnviroSensing wiki page and sensor network resource links

Sensor and sensor data management best practices

- Living document
- An open source, community supported resource that implements the 'Wiki Process'
- Scope of best practices guide
- Establishing and managing a fixed environmental sensor network
- On or near surface point measurements
- Long-term environmental data acquisition
- It does not cover remotely sensed data (e.g., satellite imagery, aerial photography, etc.)

Monthly teleconferences

- Monthly discussion forum open to the broader community
- Enlists presentations from sensor research projects and sensor manufacturers and software developers

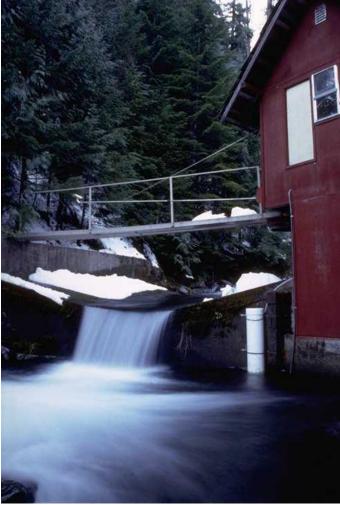
Research program presentations 2015:

- Monterey Bay Aquarium Research Institute • Research product: Smart Open Sensors Consortium
- http://www.mbari.org/
- **Desert Research Institute** • Research product: Acuity Data Portal http://www.dri.edu/
- Heat Seek NYC
- Research product: Heat Seek Temperature Nodes <u>http://heatseeknyc.com/</u>

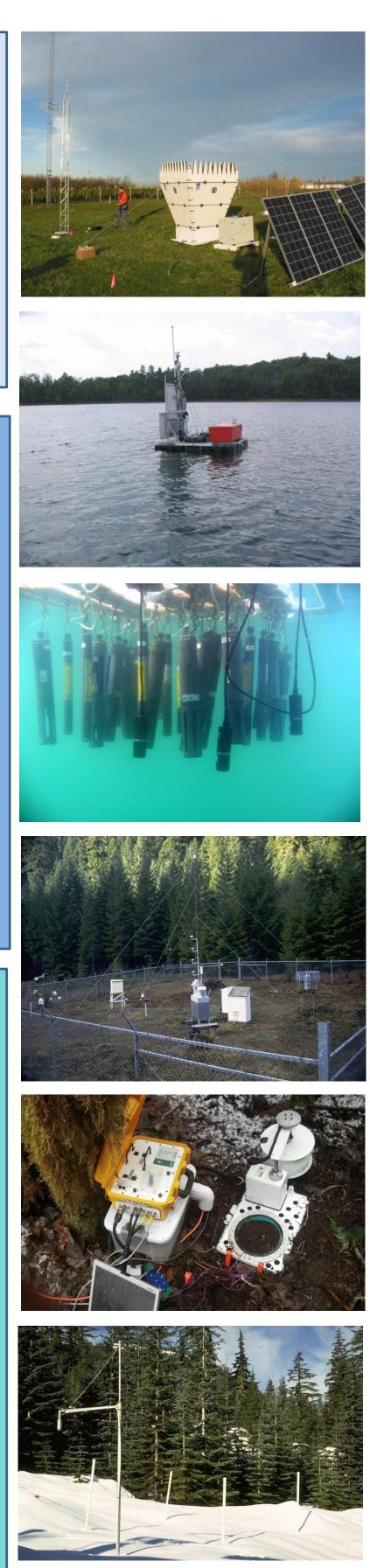
Sensor manufacturer / software developer presentations 2015:

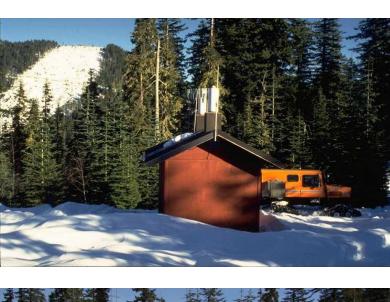
- Aquatic Informatics
- Software product: Aquarius
- http://aquaticinformatics.com/
- Onset
- Company products: HOBO Data loggers and HOBOware
- http://www.onsetcomp.com/
- Kisters
- Software product: WISKI system
- http://www.kisters.net
- LI-COR
- Company products: LI-COR instruments and Eddypro software
- http://www.licor.com/













Sensor, site, and platform selection

- Selection of sites, science platforms and support systems are interacting planning processes • Communication among Pl's, techs, and information managers
- Data quality and longevity is ultimate goal • Robust and widely-used core systems and sensors • Standardize sensor and support hardware, software, designs
- Optimal siting for science objectives can be impeded • land ownership/permitting, seasonal weather patterns, logistical access, availability of services (e.g., power sources, communications), operating budget

Sensor management, tracking, and documentation

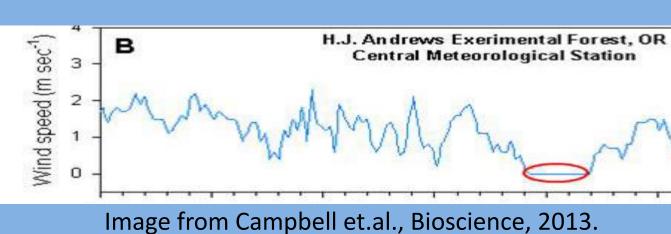
- Documentation of field procedures and protocols: • Site visits, sensor tracking, calibration and maintenance activities, datalogger programs
- Sensor event tracking
- Sensor event histories are essential for internal review of data, e.g., sensor failures, disturbances, method changes Integration of sensor documentation with the data
- Associate data qualifier flag with each data value • Add a "methods_code" data column for easy user identification of methodology changes for a given sensor
- Communication between field and data personnel • Example field note database:

SiteID	Datalogger ID	SensorID	date time begin	date time end	cate
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Sensor data quality assurance and quality control (QA/QC)

Quality assurance – preventative measures • Routine calibration and maintenance

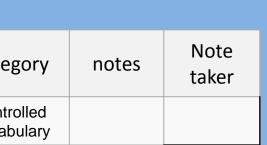
- Anticipate common repairs and replacement parts • Design
- Assure proper installation and protection
- Sensor redundancy
- Regular human inspection and evaluation of sensor network • Automated alerts; in situ webcams
- Quality control checks in near real-time
 - Timestamp integrity (Date/time)
- Range checks
- Internal (plausibility) checks
- Variance checks / Outlier detection
- Persistence checks
- Spatial checks / Correlations with nearby sensors

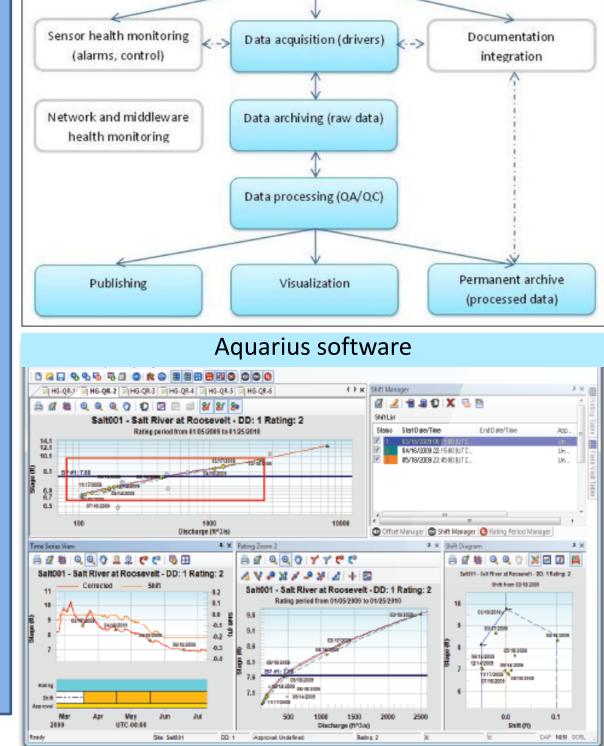




Data acquisition and transmission

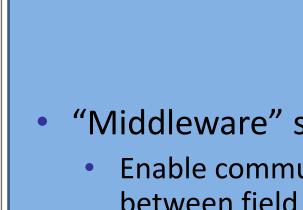
- Manual downloads of sensor data • May not be sufficient to assure data security • Does not allow direct control of devices
- Remote data acquisition considerations: • Collection frequency and need for immediate access
- Uni- versus bi-directional transmission methods • Bandwidth requirements to transfer the data
- Line-of-site communication or repeaters
- Hardware and network protocols
- Power consumption of the system components
- Physical and network security requirements
- Reliability and redundancy
- Expertise • Budget





Streaming data management workflow

Sensor data



- between field sensors and a client such as a database, website or software application • Purposes include the collection, archival, analysis, and visualization of data
- workflow to meet multiple functional requirements
- Middleware is often chained together into a scientific Considerations:
- Proprietary middleware / software • Campbell Scientific – LoggerNet • Aquatic Informatics – Aquarius • Vista Engineering – Vista Data Vision (VDV)

- YSI EcoNet
- NexSens Technology WQData Live
- Open source environments for middleware • GCE Data Toolbox (MATLAB required) • CUAHSI Hydrologic Information System (HIS) DataTurbine Initiative

- Archiving strategies
- Create well documented data snapshots • Assign unique, persistent identifiers
- Maintain data and metadata versioning
- Store data in text-based formats
- Partner with cross-institution supported archives • Federated archive initiatives such as DataONE
- Community supported, e.g., the LTER NIS
- Best practices
- Develop an archival data management plan
- Implement a sound data backup plan
- Archive raw data (but they do not need to be online)
- Make data publicly available • Assure appropriate QA/QC procedures are applied

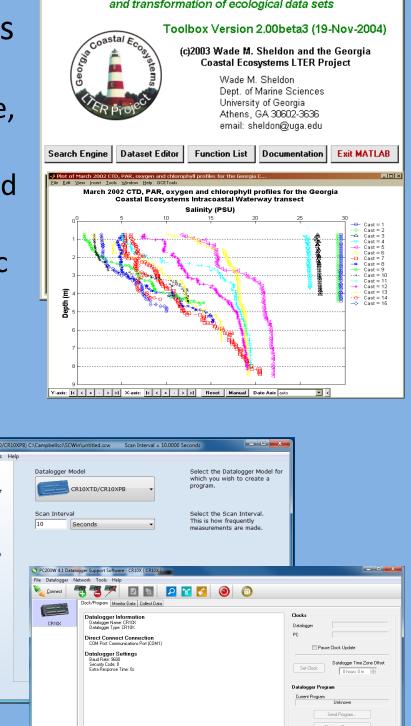






Streaming data management middleware

- "Middleware" software packages and procedures • Enable communication and management of data
 - Licensing, cost, interoperability of components



Campbell Scientific

LoggerNet software



• Assign QC level to published data sets

